

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**: Chapter 11**

**: Case No. 08-13555 (JMP)**

**LEHMAN BROTHERS HOLDINGS INC., et al., : Jointly Administered**

**:  
Debtors. :**

**In re:**

**: SIPA Proceeding**

**: Case No. 08-01420 (JMP)**

**LEHMAN BROTHERS INC.,**

**:  
Debtor. :**

**CERTIFICATE OF SERVICE**

Christopher Clark, being duly sworn, deposes and says:

1. I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned case. I am employed by the law firm of Quinn Emanuel Urquhart and Sullivan, LLP, counsel to The Official Committee Of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned proceeding.

2. On October 13, 2011, I caused a true and correct copy of the Statement of Official Committee of Unsecured Creditors in Connection With Debtors' Motion For Approval of Settlement Agreements With (i) Bank of America, N.A. and (ii) Merrill Lynch International and Its Affiliates (the "Pleading") to be served via electronic mail to the parties set forth in Schedule A. Additionally, on October 13, 2011, a true and correct copy of the Pleading was left in the care and custody of the U.S. Postal Service in a properly addressed envelope, first class, postage paid, to the parties set forth in Schedule B.

3. Pursuant to 28 U.S.C. § 1746, I certify under the penalty of perjury that the foregoing is true and correct.

Dated: October 14, 2011  
New York, New York

/s/ Christopher Clark  
CHRISTOPHER CLARK

**SCHEDEULE A**

richard.krasnow@weil.com'  
'lori.fife@weil.com'  
'robert.lemons@weil.com'  
'jacqueline.marcus@weil.com'  
'giddens@hugheshubbard.com'  
'kiplok@hugheshubbard.com'  
'kobak@hugheshubbard.com'  
'margolin@hugheshubbard.com'  
'lubell@hugheshubbard.com'  
'wiltenburg@hugheshubbard.com'  
'ddunne@milbank.com'  
'wfoster@milbank.com'  
'dodonnell@milbank.com'  
'efleck@milbank.com'  
'paronzon@milbank.com'  
'gbray@milbank.com'  
'robert.yalen@usdoj.gov'  
'tarbit@cftc.gov' 'rwasserman@cftc.gov'  
'sharbeck@sipc.org' 'jwang@sipc.org'  
'jean-david.barnea@usdoj.gov'  
'joseph.cordaro@usdoj.gov'  
'newyork@sec.gov' 'jacobsonn@sec.gov'  
'jbromley@cgsh.com'  
'lschweitzer@cgsh.com'  
'lgranfield@cgsh.com'  
'ctatelbaum@adorno.com'  
'mstamer@akingump.com'  
'pdublin@akingump.com'  
'mlahaie@akingump.com'  
'rajohnson@akingump.com'  
'lisa.kraiden@allenover.com'  
'ken.coleman@allenover.com'  
'daniel.guyder@allenover.com'  
'mgreger@allenmatkins.com'  
'krodriguez@allenmatkins.com'  
'tduffy@andersonkill.com'  
'rrussell@andrewskurth.com'  
's.minehan@aozorabank.co.jp'  
'hirsch.robert@arentfox.com'  
'angelich.george@arentfox.com'  
'dowd.mary@arentfox.com'  
'scousins@armstrongteasdale.com'  
'sehlers@armstrongteasdale.com'  
'charles\_malloy@aporter.com'  
'anthony\_boccanfuso@aporter.com'  
'jg5786@att.com'  
'neal.mann@oag.state.ny.us'  
'tony.davis@bakerbotts.com'  
'dworkman@bakerlaw.com'  
'peter@bankrupt.com'  
'ffm@bostonbusinesslaw.com'  
'csalomon@beckerglynn.com'  
'aostrow@beckerglynn.com'  
'cbrotstein@bm.net'  
'mpucillo@bermanesq.com'  
'wzoberman@bermanesq.com'  
'aoberry@bermanesq.com'  
'davids@blbglaw.com'  
'dbarber@bsblawyers.com'  
'dbarber@bsblawyers.com'  
'smulligan@bsblawyers.com'  
'jeffrey.sabin@bingham.com'  
'ronald.silverman@bingham.com'  
'steven.wilamowsky@bingham.com'  
'sabin.willett@bingham.com'  
'robert.dombroff@bingham.com'  
'steven.wilamowsky@bingham.com'  
'mark.deveno@bingham.com'  
'joshua.dorchak@bingham.com'  
'carol.weinerlevy@bingham.com'  
'raj.madan@bingham.com'  
'aeckstein@blankrome.com'  
'amcmullen@boultcummings.com'  
'rjones@boultcummings.com'  
'kurt.mayr@bglp.com'  
'kuehn@bragarwexler.com'  
'notice@bkcylaw.com'  
'mgordon@briggs.com'  
'monica.lawless@brookfieldproperties.co  
m' 'dludman@brownconnery.com'  
'msiegel@brownrudnick.com'  
'slevine@brownrudnick.com'  
'schristianson@buchalter.com'  
'christopher.schueller@bipc.com'  
'timothy.palmer@bipc.com'  
'fishere@butzel.com'  
'sidorsky@butzel.com'  
'deryck.palmer@cwt.com'  
'john.rapisardi@cwt.com'  
'george.davis@cwt.com'  
'howard.hawkins@cwt.com'  
'ellen.halstead@cwt.com'  
'israel.dahan@cwt.com'  
'mark.ellenberg@cwt.com'  
'jason.jurgens@cwt.com'  
'sgordon@cahill.com'  
'jlevitin@cahill.com'  
'thomas\_noguerola@calpers.ca.gov'  
'cahn@clm.com'  
'wanda.goodloe@cbre.com'  
'dlemay@chadbourne.com'  
'hseife@chadbourne.com'  
'arosenblatt@chadbourne.com'  
'spiotto@chapman.com'  
'acker@chapman.com'  
'heiser@chapman.com'  
'lgranfield@cgsh.com'  
'lschweitzer@cgsh.com'  
'maofiling@cgsh.com'  
'jennifer.demarco@cliffordchance.com'  
'andrew.brozman@cliffordchance.com'  
'sara.tapinekis@cliffordchance.com'  
'jen.premisler@cliffordchance.com'  
'psp@njlawfirm.com'  
'jwh@njlawfirm.com'  
'lmay@coleschotz.com'  
'jdrucker@coleschotz.com'  
'jeff.wittig@coair.com'  
'eschwartz@contrariancapital.com'  
'bcarlson@co.sanmateo.ca.us'  
'jbeiers@co.sanmateo.ca.us'  
'lathompson@co.sanmateo.ca.us'  
'mhopkins@cov.com'  
'dcoffino@cov.com' 'araboy@cov.com'  
'rlevin@cravath.com'  
'rtrust@cravath.com'  
'jlipson@crockerkuno.com'  
'ttracy@crockerkuno.com'  
'judy.morse@crowedunlevy.com'  
'woconnor@crowell.com'  
'bzabarauskas@crowell.com'  
'heidi@crumbielaw.com'  
'john@crumbielaw.com' 'jcarberry@cl  
law.com' 'karen.wagner@dpw.com'  
'james.mcclammy@dpw.com'  
'thomas.ogden@dpw.com'  
'james.mcclammy@dpw.com'  
'jjtancredi@daypitney.com'  
'jwcohen@daypitney.com'  
'mcto@debevoise.com'  
'glenn.siegel@dechert.com'  
'iva.uroic@dechert.com'  
'mmooney@deilylawfirm.com'  
'mbienenstock@dl.com' 'jliu@dl.com'  
'tkarcher@dl.com' 'pwright@dl.com'  
'esmith@dl.com' 'mbienenstock@dl.com'  
'igoldstein@dl.com'  
'tdewey@dpklaw.com'  
'dpegno@dpklaw.com'  
'adiamond@diamondmccarthy.com'  
'sloden@diamondmccarthy.com'  
'aaranson@dilworthlaw.com'  
'cpappas@dilworthlaw.com'

'timothy.brink@dlapiper.com'  
'matthew.klepper@dlapiper.com'  
'thomas.califano@dlapiper.com'  
'stephen.cowan@dlapiper.com'  
'william.m.goldman@dlapiper.com'  
'schnabel.eric@dorsey.com'  
'heim.steve@dorsey.com'  
'dove.michelle@dorsey.com'  
'steven.troyer@commerzbank.com'  
'jjoyce@dresslerpeters.com'  
'robert.malone@dbr.com'  
'ljkotler@duanemorris.com'  
'tduffy@andersonkill.com'  
'jim@atkinslawfirm.com'  
'sandyscafaria@eaton.com'  
'ezukowski@emmetmarvin.com'  
'aentwistle@entwistle-law.com'  
'jbeemer@entwistle-law.com'  
'jporter@entwistle-law.com'  
'kkelly@ebglaw.com'  
'dtatge@ebglaw.com' 'sgubner@ebg-law.com' 'cweber@ebg-law.com'  
'lscarcella@farrellfritz.com'  
'shari.leventhal@ny.frb.org'  
'sfelderstein@ffwplaw.com'  
'ppascuzzi@ffwplaw.com'  
'jhuh@ffwplaw.com' 'charles@filardi-law.com' 'alum@ftportfolios.com'  
'dheffer@foley.com' 'jlee@foley.com'  
'wmckenna@foley.com'  
'dspelfogel@foley.com'  
'sory@fdlaw.com' 'jhiggins@fdlaw.com'  
'ahammer@freebornpeters.com'  
'degger@freebornpeters.com'  
'walter.stuart@freshfields.com'  
'patrick.oh@freshfields.com'  
'peter.simmons@friedfrank.com'  
'richard.tisdale@friedfrank.com'  
'shannon.nagle@friedfrank.com'  
'richard.tisdale@friedfrank.com'  
'efriedman@friedumspring.com'  
'drosenzweig@fulbright.com'  
'jmerva@fult.com' 'jmelko@gardere.com'  
'bankruptcy@ntexas-attorneys.com'  
'relgidely@gjb-law.com'  
'jgenovese@gjblaw.com' 'pbattista@gjb-law.com' 'dcimo@gjblaw.com'  
'dcrapo@gibbonslaw.com'  
'mrosenthal@gibsondunn.com'  
'jweiss@gibsondunn.com'  
'aseuffert@lawpost-nyc.com'  
'tnixon@gklaw.com'  
'jherzog@gklaw.com'  
'jflaxer@golenbock.com'  
'jwallack@goulstonstorrss.com'  
'drosner@goulstonstorrss.com'  
'gkaden@goulstonstorrss.com'  
'brian.corey@greentreecreditsolutions.com' 'diconzam@gtlaw.com'  
'cole@gtlaw.com' 'cousinss@gtlaw.com'  
'melorod@gtlaw.com'  
'tannweiler@greerherz.com'  
'jamie.nelson@dubaiic.com'  
'joy.mathias@dubaiic.com'  
'jschwartz@hahnhessen.com'  
'jorbach@hahnhessen.com'  
'rmatzat@hahnhessen.com'  
'wbenzija@halperinlaw.net'  
'jdyas@halperinlaw.net'  
'agold@herrick.com'  
'sselbst@herrick.com'  
'ramona.neal@hp.com'  
'ken.higman@hp.com'  
'dpiazza@hodgsonruss.com'  
'rleek@hodgsonruss.com'  
'isgreen@hhlaw.com'  
'sagolden@hhlaw.com'  
'barbra.parlin@hklaw.com'  
'arthur.rosenberg@hklaw.com'  
'francois.janson@hklaw.com'  
'richard.lear@hklaw.com'  
'francois.janson@hklaw.com'  
'john.monaghan@hklaw.com'  
'barbra.parlin@hklaw.com'  
'adam.brezine@hro.com'  
'kerry.moynihan@hro.com'  
'mmendez@hunton.com'  
'keckhardt@hunton.com'  
'jrsmith@hunton.com'  
'cweiss@ingramllp.com'  
'dave.davis@isgria.com'  
'toby.r.rosenberg@irs counsel.treas.gov'  
'mimi.m.wong@irs counsel.treas.gov'  
'dbalog@intersil.com'  
'teresa.oxford@invescoaim.com'  
'afriedman@irell.com'  
'klyman@irell.com'  
'mneier@ibolaw.com'  
'jay.hurst@oag.state.tx.us'  
'ptrostle@jenner.com'  
'dmurray@jenner.com'  
'rbyman@jenner.com'  
'gspilsbury@jsslaw.com'  
'jowen769@yahoo.com'  
'jfox@joefoxlaw.com'  
'joseph.cordaro@usdoj.gov'  
'eli.mattioli@klgates.com'  
'drosner@kasowitz.com'  
'aglenn@kasowitz.com'  
'snewman@katskykorins.com'  
'mprimoff@kayescholer.com'  
'mprimoff@kayescholer.com'  
'jaclyn.genchi@kayescholer.com'  
'kdwbankruptcydepartment@kelleydrye.com' 'mpage@kelleydrye.com'  
'james.sprayregen@kirkland.com'  
'david.seligman@kirkland.com'  
'jay@kleinsolomon.com'  
'jjureller@klestadt.com'  
'chardman@klestadt.com'  
'michael.kim@kobrekim.com'  
'robert.henoch@kobrekim.com'  
'andrew.lourie@kobrekim.com'  
'tmayer@kramerlevin.com'  
'boneill@kramerlevin.com'  
'acaton@kramerlevin.com'  
'tmayer@kramerlevin.com'  
'deggermann@kramerlevin.com'  
'mlandman@lcbf.com'  
'wballaine@lcbf.com' 'sree@lcbf.com'  
'ekbergc@lanepowell.com'  
'keith.simon@lw.com'  
'david.heller@lw.com'  
'peter.gilhuly@lw.com'  
'richard.levy@lw.com'  
'gabriel.delvirginia@verizon.net'  
'ezweig@optonline.net'  
'wswearingen@llf-law.com'  
'sfineman@lchb.com'  
'dallas.bankruptcy@publicans.com'  
'austin.bankruptcy@publicans.com'  
'peisenberg@lockelord.com'  
'wcurchack@loeb.com'  
'vrubinstein@loeb.com'  
'loizides@loizides.com'  
'robin.keller@lovells.com'  
'omeca.nedd@lovells.com'  
'chris.donoho@lovells.com'  
'robin.keller@lovells.com'  
'ilevee@lowenstein.com'  
'krosen@lowenstein.com'  
'vdagostino@lowenstein.com'  
'metkin@lowenstein.com'

'steele@lowenstein.com'  
'twheeler@lowenstein.com'  
'jprol@lowenstein.com'  
'scargill@lowenstein.com'  
'squigley@lowenstein.com'  
'elevin@lowenstein.com'  
'mwarren@mtb.com'  
'jhuggett@margolisedelstein.com'  
'fhyman@mayerbrown.com'  
'atrehan@mayerbrown.com'  
'btrust@mayerbrown.com'  
'jtougas@mayerbrown.com'  
'emerberg@mayerbrown.com'  
'tkiriakos@mayerbrown.com'  
'swolowitz@mayerbrown.com'  
'jstoll@mayerbrown.com'  
'ashaffer@mayerbrown.com'  
'hbeltzer@mayerbrown.com'  
'jtougas@mayerbrown.com'  
'cwalsh@mayerbrown.com'  
'jlamar@maynardcooper.com'  
'kreynolds@mklawnyc.com'  
'mh1@mccallaraymer.com'  
'bkmail@prommis.com'  
'eglas@mccarter.com'  
'kmayer@mccarter.com'  
'wtaylor@mccarter.com'  
'ggitomer@mkbattorneys.com'  
'ncoco@mwe.com' 'gravert@mwe.com'  
'icatto@mwe.com'  
'phayden@mcguirewoods.com'  
'sfox@mcguirewoods.com'  
'dhayes@mcguirewoods.com'  
'jmaddock@mcguirewoods.com'  
'jsheerin@mcguirewoods.com'  
'jmr@msf-law.com' 'tslome@msek.com'  
'amarder@msek.com'  
'jmazermarino@msek.com'  
'harrisjm@michigan.gov'  
'michael.frege@cms-hs.com'  
'sdnyecf@dor.mo.gov'  
'steve.ginther@dor.mo.gov'  
'michael.kelly@monarchlp.com'  
'davidwheeler@mvalaw.com'  
'hherman@morganlewis.com'  
'nissay\_10259-0154@mhmjapan.com'  
'lberkoff@moritthock.com'  
'jpintarelli@mofo.com'  
'lmarinuzzi@mofo.com'  
'lmarinuzzi@mofo.com'  
'yuwatoko@mofo.com'  
'kostad@mofo.com' 'tgoren@mofo.com'  
'jpintarelli@mofo.com'  
'lnashelsky@mofo.com'  
'bmiller@mofo.com'  
'bankruptcy@morrisoncohen.com'  
'jsullivan@mosessinger.com'  
'millee12@nationwide.com'  
'jowolf@law.nyc.gov'  
'susan.schultz@newedgegroup.com'  
'ddrebsky@nixonpeabody.com'  
'adarwin@nixonpeabody.com'  
'vmilione@nixonpeabody.com'  
'mberman@nixonpeabody.com'  
'vmilione@nixonpeabody.com'  
'bankruptcymatters@us.nomura.com'  
'info2@normandyhill.com'  
'crmomjian@attorneygeneral.gov'  
'mjr1@westchestergov.com'  
'jeremy.eiden@state.mn.us'  
'martin.davis@ots.treas.gov'  
'akantesaria@oppenheimerfunds.com'  
'rdaversa@orrick.com' 'jguy@orrick.com'  
'korr@orrick.com' 'dfelder@orrick.com'  
'maustin@orrick.com'  
'rfrankel@orrick.com'  
'rwyron@orrick.com'  
'lmcgowen@orrick.com'  
'rdaversa@orrick.com'  
'otccorpactions@finra.org'  
'wsilverm@oshr.com'  
'pfeldman@oshr.com'  
'jar@outtengolden.com'  
'rroupinian@outtengolden.com'  
'wk@pwlawyers.com'  
'chipford@parkerpoe.com'  
'dwdykhause@pbwt.com'  
'bguiney@pbwt.com'  
'harveystrickon@paulhastings.com'  
'draelson@fisherbrothers.com'  
'ddavis@paulweiss.com'  
'chammerman@paulweiss.com'  
'dshemano@pwkllp.com'  
'kressk@pepperlaw.com'  
'kovskyd@pepperlaw.com'  
'wisotska@pepperlaw.com'  
'lawallf@pepperlaw.com'  
'meltzere@pepperlaw.com'  
'schannej@pepperlaw.com'  
'arlbank@pbfc.com'  
'jhorgan@phxa.com'  
'david.crichlow@pillsburylaw.com'  
'bill.freeman@pillsburylaw.com'  
'mark.houle@pillsburylaw.com'  
'splatzer@plutzerlaw.com'  
'dflanigan@polzinelli.com'  
'jbird@polzinelli.com'  
'cward@polzinelli.com'  
'jsmairo@pbnlaw.com'  
'tjfreedman@pbnlaw.com'  
'bbisignani@postschell.com'  
'fbp@ppgms.com' 'lml@ppgms.com'  
'rfleischer@pryorcashman.com'  
'mjacobs@pryorcashman.com'  
'drose@pryorcashman.com'  
'rbeacher@pryorcashman.com'  
'canelas@pursuitpartners.com'  
'schepis@pursuitpartners.com' Susheel  
Kirpalani James Tecce Robert Dakis  
'jrabinowitz@rltlawfirm.com'  
'arahl@reedsmith.com'  
'kgwynne@reedsmith.com'  
'jfalgowski@reedsmith.com'  
'clynnch@reedsmith.com'  
'eschaffer@reedsmith.com'  
'mvenditto@reedsmith.com'  
'jlscott@reedsmith.com'  
'dgrimes@reedsmith.com'  
'rqureshi@reedsmith.com'  
'albert@reitlerlaw.com'  
'jshickich@riddellwilliams.com'  
'gmoss@riemerlaw.com'  
'abraunstein@riemerlaw.com'  
'arheame@riemerlaw.com'  
'roger@rnagioff.com'  
'ecohen@russell.com'  
'russj4478@aol.com' 'mschimel@sju.edu'  
'cmontgomery@salans.com'  
'lwhidden@salans.com'  
'cbelmonte@ssbb.com'  
'tbrock@ssbb.com'  
'pbosswick@ssbb.com'  
'asnow@ssbb.com' 'aisenberg@saul.com'  
'egeekie@schiffhardin.com'  
'jkehoe@btkmc.com'  
'bdk@schlamstone.com'  
'nlepore@schnader.com'  
'cohenr@sewakis.com'  
'ashmead@sewakis.com'  
'fsosnick@shearman.com'  
'jgarity@shearman.com'  
'ned.schodek@shearman.com'  
'ann.reynaud@shell.com'

'jennifer.gore@shell.com'  
'cshulman@sheppardmullin.com'  
'rreid@sheppardmullin.com'  
'mcademartori@sheppardmullin.com'  
'etillinghast@sheppardmullin.com'  
'bwolfe@sheppardmullin.com'  
'rreid@sheppardmullin.com'  
'bankruptcy@goodwin.com'  
'jtimko@shutts.com' 'aquale@sidley.com'  
'aunger@sidley.com'  
'rfriedman@silvermanacampora.com'  
'sally.henry@skadden.com'  
'fyates@sonnenschein.com'  
'pmaxcy@sonnenschein.com'  
'slerner@ssd.com' 'smayerson@ssd.com'  
'rterenzi@stcwlaw.com'  
'cgoldstein@stcwlaw.com'  
'r.stahl@stahlzeloe.com'  
'marc.chait@sc.com'  
'echang@steinlubin.com'  
'eobrien@sbchlaw.com'  
'shgross5@yahoo.com'  
'jlovi@steptoe.com'  
'lromansic@steptoe.com'  
'ritkin@steptoe.com'  
'kpiper@steptoe.com'  
'cs@stevenslee.com' 'cp@stevenslee.com'  
'apo@stevenslee.com'  
'cp@stevenslee.com'  
'ppatterson@stradley.com'  
'mcordone@stradley.com'  
'mdorval@stradley.com'  
'mcordone@stradley.com'  
'ppatterson@stradley.com'  
'mcordone@stradley.com'  
'mdorval@stradley.com'  
'ppatterson@stradley.com'  
'djoseph@stradley.com'  
'jmmurphy@stradley.com'  
'landon@streusandlandon.com'  
'villa@streusandlandon.com'  
'streusand@streusandlandon.com'  
'lhandelsman@stroock.com'  
'dwildes@stroock.com'  
'holsen@stroock.com'  
'mspeiser@stroock.com'  
'smillman@stroock.com'  
'lacyr@sullcrom.com'  
'feldsteinh@sullcrom.com'  
'clarkb@sullcrom.com'  
'schwartzmatthew@sullcrom.com'  
'wrightth@sullcrom.com'  
'mccombst@sullcrom.com'  
'ssusman@susmangodfrey.com'  
'paul.turner@sutherland.com'  
'mark.sherrill@sutherland.com'  
'miller@taftlaw.com'  
'agbanknewyork@ag.tn.gov'  
'marvin.clements@ag.tn.gov'  
'thaler@thalergerbler.com'  
'geraci@thalergerbler.com'  
'ranjit.mather@bnymellon.com'  
'robert.bailey@bnymellon.com'  
'mmorreale@us.mufg.jp'  
'yamashiro@sumitomotrust.co.jp'  
'matt@willaw.com'  
'ira.herman@tklaw.com'  
'demetra.liggins@tklaw.com'  
'rhett.campbell@tklaw.com'  
'rhett.campbell@tklaw.com'  
'mitchell.ayer@tklaw.com'  
'david.bennett@tklaw.com'  
'mbossi@thompsoncoburn.com'  
'amenard@tishmanspeyer.com'  
'mbenner@tishmanspeyer.com'  
'bturk@tishmanspeyer.com'  
'jchristian@tobinlaw.com'  
'neilberger@teamtogut.com'  
'sskelly@teamtogut.com'  
'oipress@travelers.com'  
'mlynch2@travelers.com'  
'hollace.cohen@troutmansanders.com'  
'lee.stremba@troutmansanders.com'  
'bmanne@tuckerlaw.com'  
'mshiner@tuckerlaw.com'  
'linda.boyle@twtelecom.com'  
'dlipke@vedderprice.com'  
'mjjedelman@vedderprice.com'  
'easmith@venable.com'  
'sabramowitz@velaw.com'  
'jwest@velaw.com'  
'dkleiner@velaw.com'  
'jeldredge@velaw.com'  
'hsnovikoff@wlrk.com'  
'rgmason@wlrk.com' 'arwolf@wlrk.com'  
'cbelisle@wfw.com'  
'jfberg@wfw.com'  
'rgraham@whitecase.com'  
'tmacwright@whitecase.com'  
'avenes@whitecase.com'  
'ehollander@whitecase.com'  
'azylberberg@whitecase.com'

**SCHEDULE B**

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153  
Attention: Richard P. Krasnow, Esq.  
Lori R. Fife, Esq.  
Shai Y. Waisman, Esq.  
Jacqueline Marcus, Esq.

Office of the United States Trustee  
33 Whitehall Street, 22nd Floor  
New York, NY 10004  
Attention: Andrew D. Velez-Rivera, Esq.  
Paul K. Schwartzberg, Esq.  
Brian S. Masumoto, Esq.  
Linda Rifkin, Esq.

Milbank, Tweed, Hadley & McCloy LLP  
One Chase Manhattan Plaza  
New York, NY 10005  
Attention: Dennis F. Dunne, Esq.  
Dennis O'Donnell, Esq.  
Evan Fleck, Esq.

Internal Revenue Service  
Special Procedures Branch  
Attn: District Director  
290 Broadway  
New York, NY 10007

Office Of The Attorney General Of  
The State Of Ny  
New York Office  
120 Broadway  
New York, NY 10271-0332